**Market Notice**

**Date: 17 May 2016**

**Subject:** Partial Capital Redemptions

***THE THEKWINI FUND 12 (RF) LIMITED***

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In accordance with the Terms and Conditions of ***THE THEKWINI FUND 12 (RF) LIMITED ,*** *in*vestors are herewith advised of the *Partial**C*apital Redemption of the**TH12A1: TH12A4; TH12A7 and T12A10 effective, 23 May 2016**.

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| **Alpha Code** | **ISIN** | **Partial Redemption Amount** | **Amount Outstanding after Capital Redemption** |
| T12A10 | ZAG000125766 | R 24,788,084.00 | R 135,211,916.00 |
| TH12A1 | ZAG000120031 | R 43,379,146.00 | R 236,620,854.00 |

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| TH12A4 | ZAG000121690 | R 43,224,220.00 | R 235,775,780.00 |
| TH12A7 | ZAG000123159 | R 15,492,552.00 | R 84,507,448.00 |

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